



# Social protection(37)

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## 1. GENERAL BACKGROUND

**ESSPROS** - instrument of statistical observation of social protection in the EU Member States

Users: DG Empl (indicators, reports, documents, ...)

policy debate (sustainability of social protection systems in an ageing Europe)

research, students

NSI, governmental bodies

International cooperation: OECD, ILO, NOSOSCO



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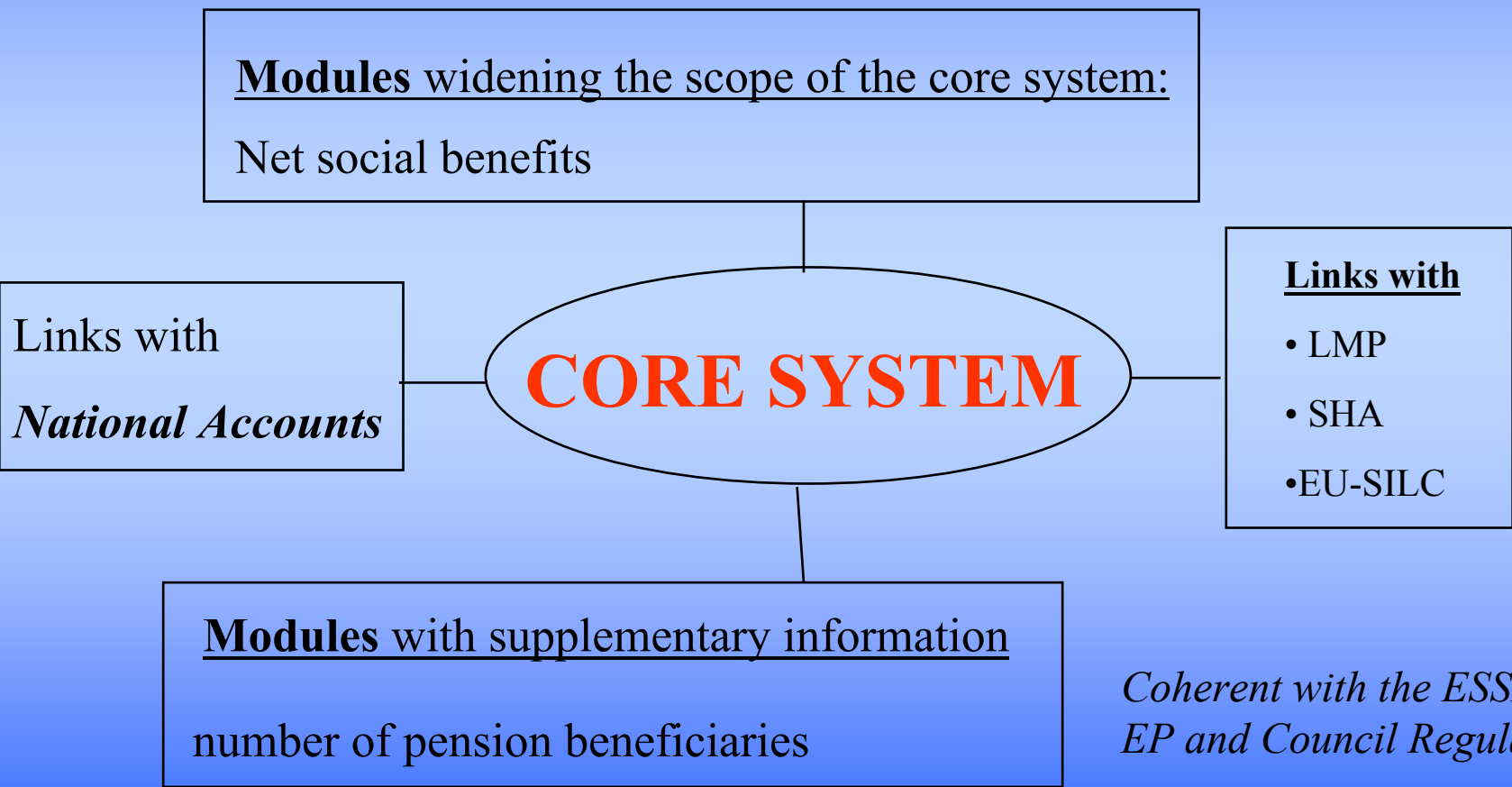
## 2. THE ACQUIS

### Objectives:

- Annual collection and validation data by schemes on receipts and expenditure; on pension beneficiaries and on qualitative information.
- Legal basis: a frame regulation and three Commission regulations in preparation
- Revision of ESSPROS Manual 1996 in preparation
- Dissemination: Uploading of ESSPROS domain in New Cronos, publication on the ESSPROS quantitative data and qualitative information, short statistical reports (SIF), DG EMPL Social inclusion and social protection report



# European System of Integrated Social Protection Statistics (ESSPROS)



*Coherent with the ESSPROS  
EP and Council Regulation*



# ESSPROS, overview of the core system

## social protection schemes

receipts

expenditure

by sector of origin

corporations

general government

households

non-profit institutions

rest of the world

not specified

by economic type

- employers' social contributions
- social contributions by the protected persons
- general government contributions
- transfers from other schemes
- other receipts

by economic type

- social benefits
- administration costs
- transfers to other schemes
- other expenditure

by function

sickness/ health care, disability, old age, survivors, family/ children, unemployment, housing, social exclusion n.e.c.

by type

cash (periodic, lump sum), in kind

means-tested, non means-tested



# Project of a legal basis



**Aim:** To provide a Community legal frame in order to facilitate the collection at national level, to improve quality and to fix a procedure for transmission of data

## ➤ **ESSPROS EP and Council Regulation**

### ➤ **Commission Regulation on:**

- \* ESSPROS core system (quantitative data and qualitative information)
- \* Module on pension beneficiaries
- \* Pilot data collection on Net social protection benefits

### Contents of the commission regulations:

1. Definitions
2. Detailed classifications
- 3.1 Appropriate format for the transmission of data
- 3.2 Results to be transmitted
4. Criteria for the measurement of the quality
5. Updating of the rules for dissemination



# Schedule

## for collection of ESSPROS data

Data sets	Collected data	Deadline
<b>2006</b>		
Quantitative data	2004	August 2006
Qualitative information	2004	August 2006
Pension beneficiaries data	2004	October 2006
Quantitative data, preliminary	2005	December 2006
<b>2007 (after entrance into force of EP and Council Regulation)</b>		
Quantitative data	2005	June 2007
Qualitative information	2005	June 2007
Pension beneficiaries data	2005	May 2007



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## Cooperation with the Candidate Countries

### **Eurostat recommendations**

(Annual progress report *for Module: 37101 for 2006*) :

1. to produce a list of national benefits
2. to produce an inventory of schemes (following the definition and classification of schemes in the ESSPROS Manual)
3. to produce the ESSPROS qualitative information (2004) on schemes and benefits
4. to collect data on receipts and expenditure by schemes for 2003 and 2004 and to transmit that data according to the common format used by Eurostat (ESSPROS questionnaire)
5. to collect the pension beneficiaries data for 2003 and 2004.





# Available ESSPROS data for Croatia and Turkey, May 2006

Country	Module	Availability; quality
Croatia	Qualitative information	Available for schemes 1 to 13, description of schemes 14-15 is missing Information on bibliography and history of scheme is missing
	Receipt and expenditure	Data available only for schemes 1,2,4-6 for 2003
	Pension beneficiaries	None
Turkey	Qualitative information	Complete qualitative information is available for all (26) schemes
	Receipt and expenditure	Data is available for 2000-2001 for all schemes
	Pension beneficiaries	2000-2001; total number of beneficiaries without double counting by categories and data by gender are available.



**CROATIA**  
**List of schemes**

	Basic scheme	Other scheme	Other occupational scheme	Special for self-employed scheme	Special for civil servants scheme	General scheme	Universal scheme	Non-contributory scheme	Contributory scheme	Other non-compulsory scheme	Scheme available by law	Compulsory scheme	Other private scheme	Non-contr. priv. employees scheme	Contractual priv. employees scheme	State/local govtnt scheme	Central government scheme	
JOB MEDIATION AND UNEMPLOYMENT INSURANCE	X								X									X
GENERAL PENSION SCHEME – I PILLAR	X								X									X
II PILLAR PENSION SCHEME	X								X									
SPECIAL RIGHTS OF WAR VETERANS	X							X										X
HEALTH INSURANCE	X								X									X
CHILD ALLOWANCE	X							X	X									X
OTHER FAMILY BENEFITS	X							X	X									X
SOCIAL WELFARE	X							X	X									X
HOUSING BENEFITS		X						X	X									X
HEATING BENEFITS – REGIONAL AUTHORITIES		X						X	X									X
OTHER SOCIAL ASSISTANCE AT LOCAL LEVEL		X						X	X									X
SOCIAL ASSISTANCE FROM N.P.I								X	X									X
EMPLOYER'S PAYED SICK-LEAVE SCHEME									X					X				X
STATE AS EMPLOYER'S									X						X			X
REDUCTIONS IN PRICES, TARIFFS AND FARES	X							X	X	X								





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# SPECIFIC QUESTIONS

Question 1: *Are countries in a position to send annual updating (2005) of **qualitative information** before June 2007 together with **quantitative data**?*

Question 2: *Do countries assume that the quality and timeliness of their qualitative ESSPROS information will be sufficient for **free dissemination** together with the ESSPROS 2005 quantitative data?*

Question 3: *When do countries plan to send their **pension beneficiaries data** for 2003 and 2004?*