



FIBRES



CONTENTS

I. AREA AND PRODUCTION

II. SUPPORT

III. FOREIGN TRADE

IV. LEGISLATION

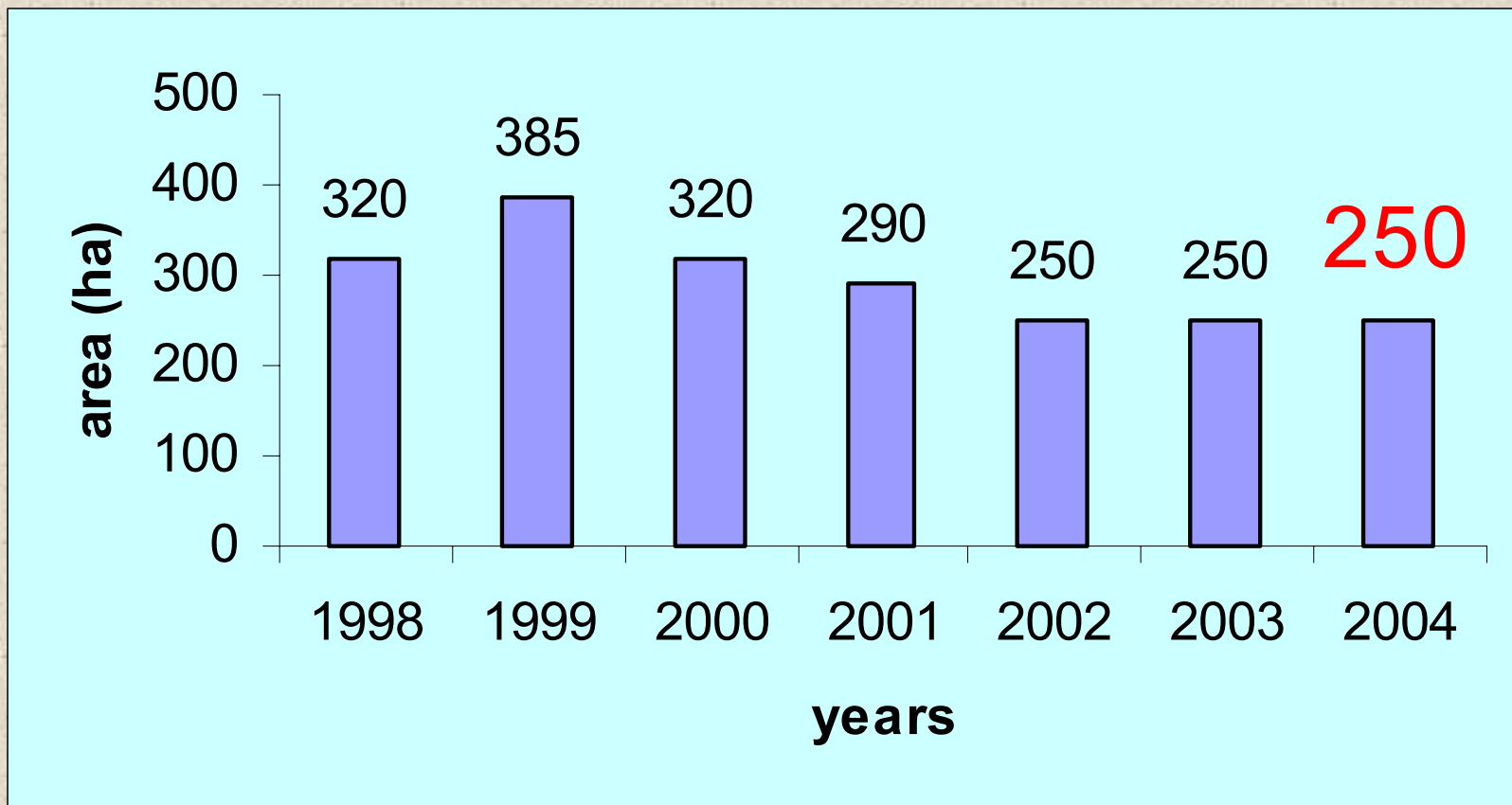
V. COMPARISON



I. AREA AND PRODUCTION



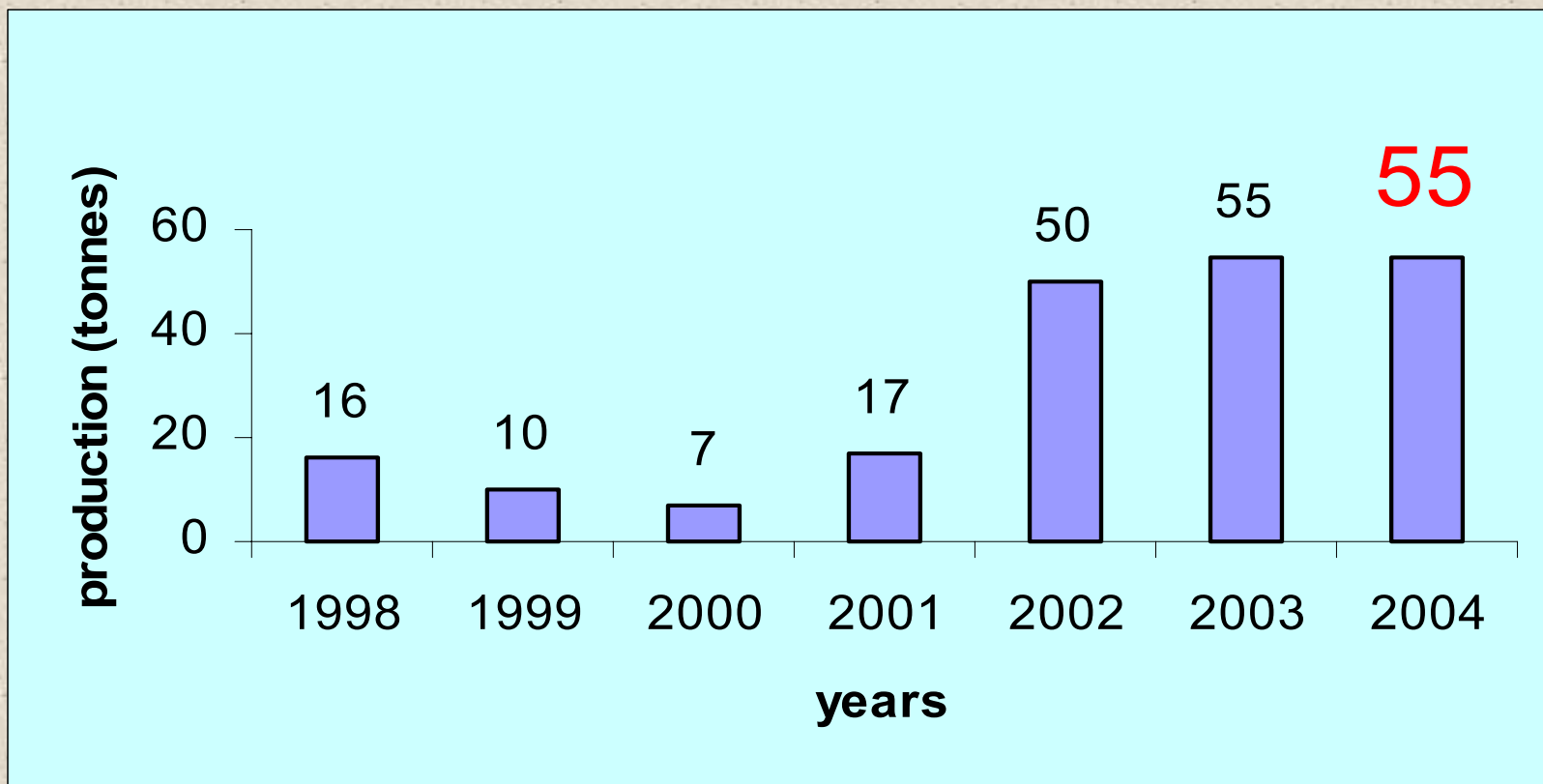
Flax area



Source: TURKSTAT



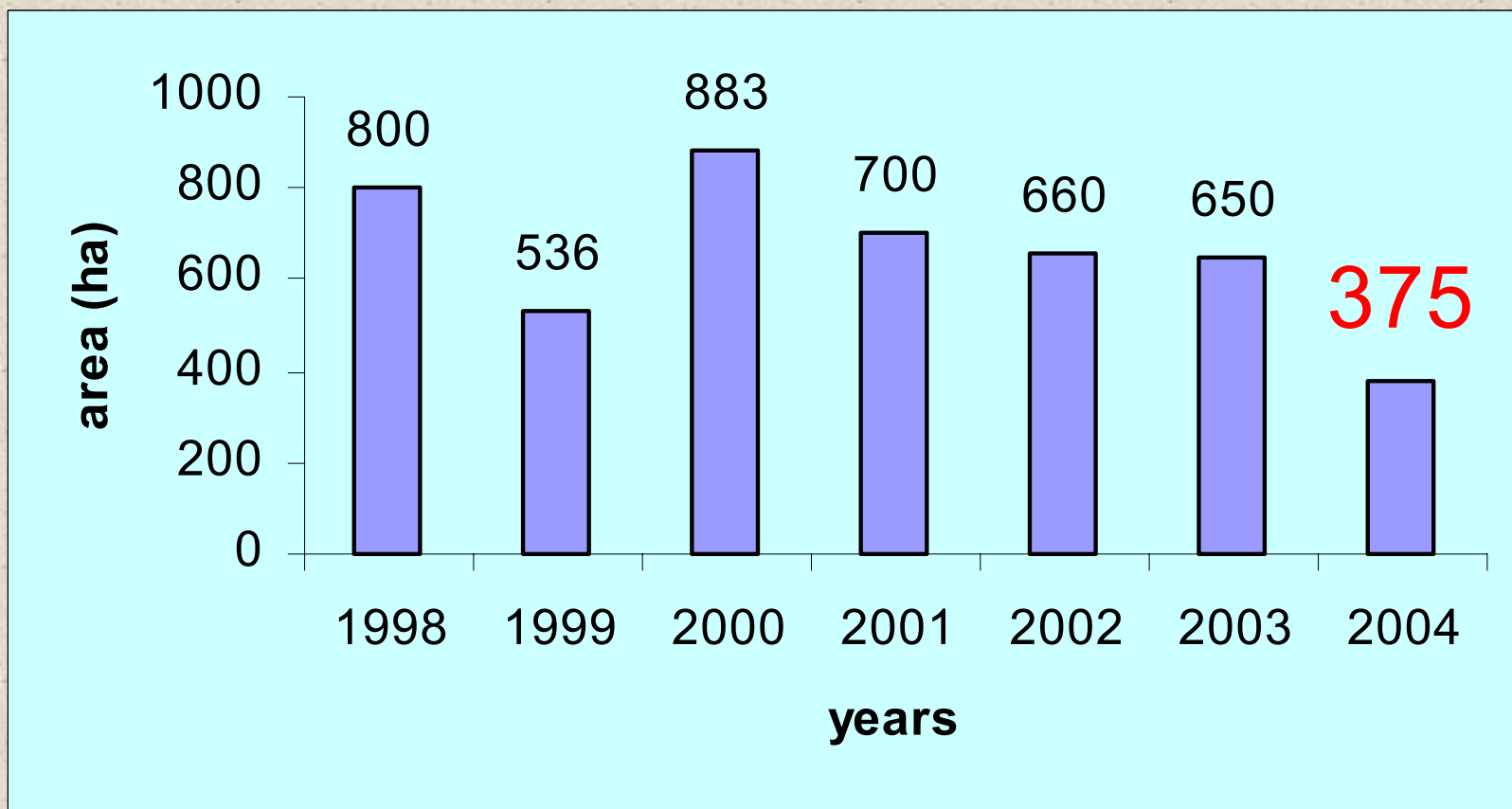
Production of flax



Source: TURKSTAT



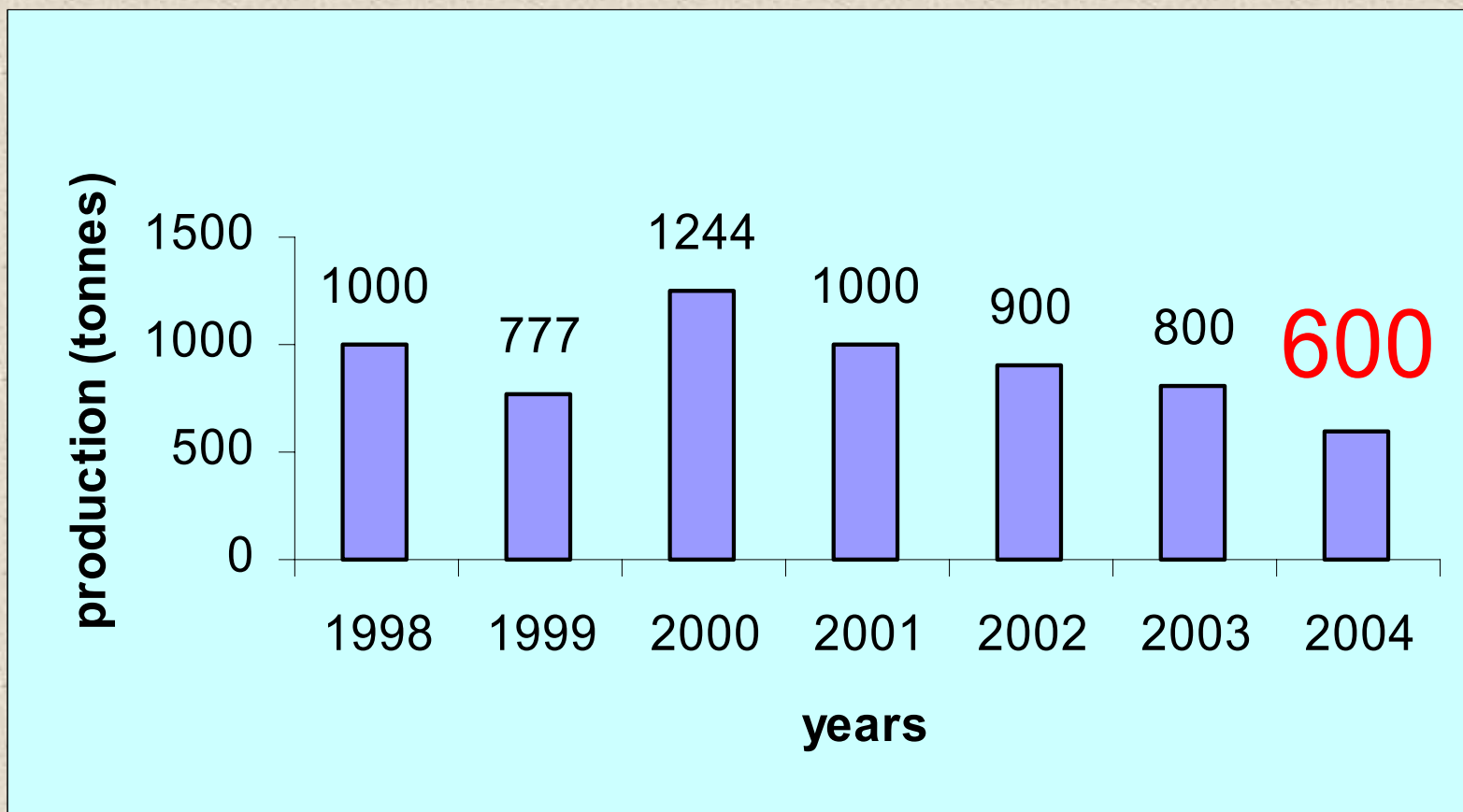
Hemp area



Source: TURKSTAT



Production of Hemp



Source: TURKSTAT



II. SUPPORT



- No specific subsidy for flax and hemp producers. General support mechanisms.
- No aid system as direct aid or export refund for exportation
- Limitation on hemp production (20 provinces)



III. FOREIGN TRADE



- No import and export license system
- Subject to the SPS controls

- Bosnia and Herzegovina are subject to a concession of % 0 duty on unlimited amount because of Free Trade Agreement

Product Name	Customs Duty
Linseed, whether or not broken	0 %
Hemp Seeds	4 %
Flax	Free
True hemp	Free

Source: UFT



IV. LEGISLATION



Inspection of Narcotic Material, Law No: 2313 Hemp Sowing And Controlling, By-Law No: 20672/1990

- registration (1 January - 30 April, offices of MARA)
- permission (offices of MARA)
- control (personnel of MARA)
- penalty (TR Law no: 2313)



Standards

TS 3910 is for flax fibre and TS 3911 for hemp fibre

- These standards are classified into 3 classes based on processing method and characteristics.
- General characteristics;
 - should be uniform colour
 - should not include foreign materials.
 - moisture rate should be below 12%.

 - No distinction for long and short fibres
 - Not mandatory use these standards



V. COMPARISON



- No central registration system for processing plants, farmers are processing own products
- No environmental programs
- No producers' organisations
- No system of regulating authorised varieties
- No control of fibre processors in terms of quantity and quality of processed fibres
- No control of the percentage of THC in the hemp sector



THANK YOU FOR YOUR ATTENTION